



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, August 4, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,082.1	21,121.8	-39.7	(0.19)	(1,542.2)	(6.8)
S&P SL 20 Index	5,936.9	5,940.3	(3.4)	(0.1)	(220.4)	(3.6)
RSI	28.2	29.4				
Value of Turnover (LKR Mn)	2,955.9	1,411.3	1,544.6	109.4		
TRI on All Share (ASTRI)	33,135.8	33,198.2				
Foreign Purchases (LKR Mn)	21.9	12.3				
Foreign Sales (LKR Mn)	1,051.8	90.7				
Foreign Net Flow (LKR Mn)	(1,029.9)	(78.4)				
Volume of Turnover (No. in Mn)	97.1	47.7				
Market Capitalization (LKR Bn)	7,672.3	7,682.4				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
04-Aug-2026	21,121.78	21,150.11	28.33	21,058.98	-62.80	21,082.08	-39.70	-0.19%



Top Gainers and Top Losers

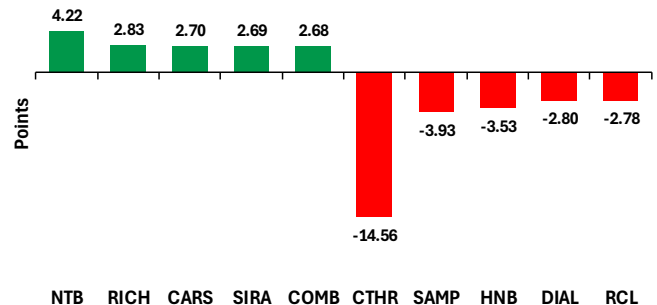
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
TESS	1.90	0.10	5.56%	0.05	0.45	-	38.00	4.22	-
RPBH	49.40	2.50	5.33%	3.22	58.82	-	15.34	0.84	-
CINV	105.50	5.25	5.24%	18.24	203.33	3.72	5.78	0.52	3.53%
HPWR	9.20	0.40	4.55%	0.41	5.59	0.75	22.44	1.65	8.15%
SIRA	28.00	1.20	4.48%	4.95	16.56	-	5.66	1.69	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
SEMB(X)	0.20	(0.10)	-33.33%	0.02	0.41	-	10.00	0.49	-
HUNA	14.50	(1.40)	-8.81%	-0.14	2.68	-	-103.57	5.41	-
ACME	4.10	(0.30)	-6.82%	1.73	0.76	-	2.37	5.39	-
CTHR	470.00	(33.00)	-6.56%	36.61	183.63	15.25	12.84	2.56	3.24%
EXT	12.20	(0.80)	-6.15%	0.39	2.72	-	31.28	4.49	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
RIL	43,500,000	23.00	1,043,000,000
AEL	5,600,000	74.50	417,200,000
JKH	10,212,000	19.90	203,218,800
HNB	250,000	380.00	95,000,000
HASU	260,000	153.00	39,780,000

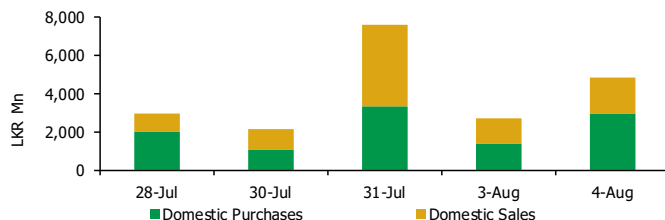
Contributors to ASPI

Positive Contributors (No.)	74	Negative Contributors (No.)	111
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

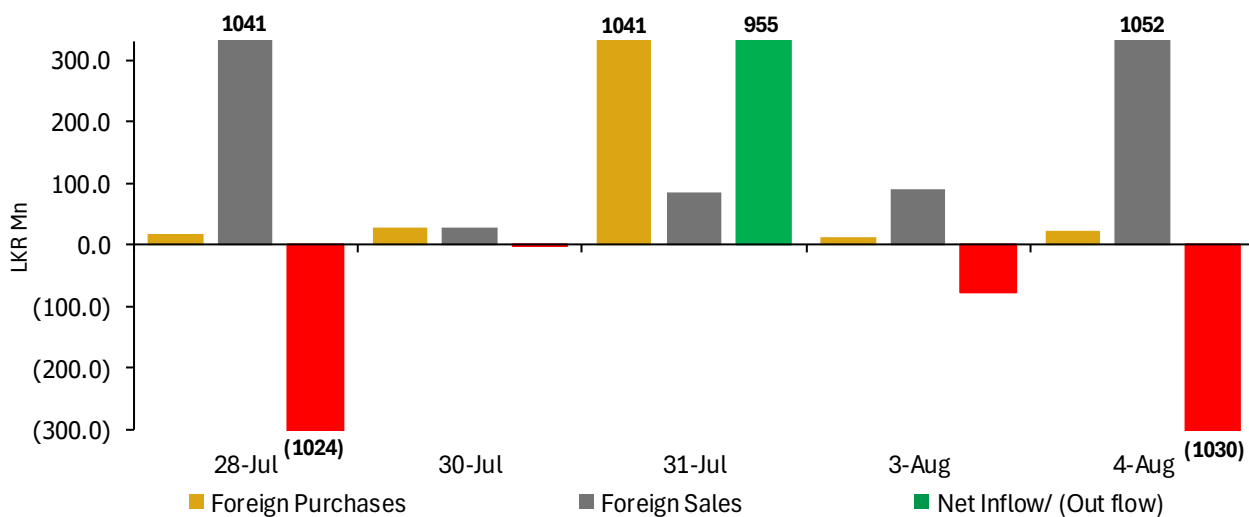
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HASU	12.37	RIL	(1,019.95)
DOCK	1.45	SAMP	(12.04)
BIL	0.80	CCS	(2.64)
CINS(X)	0.62	LWL	(1.76)
SHL	0.45	KCAB	(1.63)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	26,176	63,565	(37,388)

*From January 02 to August 4, 2026

Foreign Activities During Last 5 Days



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Retailing	336,666,688.30	36.60%
Capital Goods	158,652,646.00	30.32%
Banks	143,834,110.65	13.80%
Food Beverage & Tobacco	78,419,712.30	5.78%
Materials	49,433,730.10	3.44%
Diversified Financials	132,374,806.45	3.44%
Insurance	159,492,273.95	1.95%
Real Estate Management & Development	16,001,211.60	1.25%
Food & Staples Retailing	65,982,965.10	0.94%
Consumer Durables & Apparel	486,016,259.00	0.64%
Telecommunication Services	13,199,606.00	0.45%
Consumer Services	18,261,812.60	0.23%
Transportation	70,793,959.55	0.23%
Utilities	8,930,311.20	0.23%
Energy	5,349,384.95	0.21%
Health Care Equipment & Services	4,883,483.70	0.18%
Software & Services	4,846,930.10	0.12%
Automobiles & Components	832,888.25	0.10%
Commercial & Professional Services	2,557,635.50	0.06%
Household & Personal Products	131,389.90	0.00%

Total Turnover (LKR)	2,955,855,267
YTD Avg. Turnover (LKR)	4,028,296,470
Monthly Avg. Turnover (LKR)	2,183,572,313

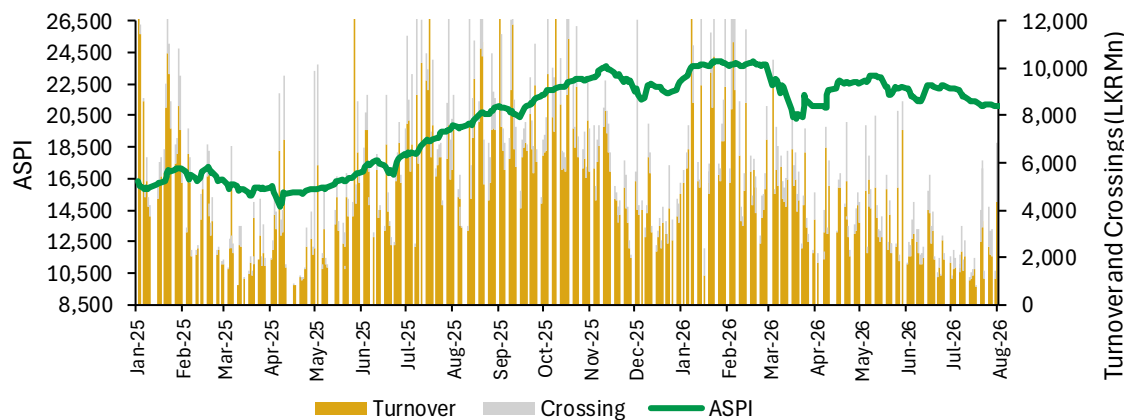
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	4,367	2,191	50%

*Upto August 04, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

28-Jul				30-Jul				31-Jul				3-Aug				4-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
RIL	24.20	1.26%	42,912,671	RIL	24.00	-0.83%	361,035	RIL	23.70	-1.25%	155,115	RIL	23.50	-0.84%	374,961	RIL	23.40	-0.43%	44,534,974
SEMB	1.00	0.00%	3,796,576	SEMB	1.00	0.00%	4,272,837	SEMB	1.00	0.00%	2,854,884	SEMB	1.00	0.00%	612,327	SEMB	1.00	0.00%	1,124,811
AGST	10.80	-0.92%	2,757,221	AGST	11.00	1.85%	323,548	AGST	10.80	-1.82%	2,291,367	AGST	10.70	-0.93%	68,234	AGST	10.50	-1.87%	187,502
SCAP	11.00	0.92%	1,731,765	SCAP	11.00	0.00%	605,318	SCAP	10.40	-5.45%	7,614,993	SCAP	10.90	4.81%	109,411	SCAP	10.80	-0.92%	15,533
JKH	19.90	0.51%	1,591,248	JKH	19.90	0.00%	3,511,696	JKH	19.90	0.00%	1,446,809	JKH	19.90	0.00%	5,868,112	JKH	19.90	0.00%	17,822,175
				SEMB	1.00	0.00%	4,272,837	SEMB	1.00	0.00%	2,854,884	SEMB	1.00	0.00%	612,327	SEMB	1.00	0.00%	1,124,811
				JKH	19.90	0.00%	3,511,696	JKH	19.90	0.00%	1,446,809	JKH	19.90	0.00%	5,868,112	JKH	19.90	0.00%	17,822,175
				BIL	5.20	-1.89%	2,908,715	BIL	5.20	0.00%	2,179,668	BIL	5.20	0.00%	4,226,811	BIL	5.20	0.00%	1,178,357
				LOFC	5.40	0.00%	2,079,199	LOFC	5.50	1.85%	2,204,904	LOFC	5.50	0.00%	3,449,771	LOFC	5.40	-1.82%	1,041,046
				HNB	8.20	-2.38%	1,007,158	HNB	8.20	0.00%	534,072	HNB	8.20	0.00%	318,676	HNB	8.00	-2.44%	3,328,803
								UML	26.80	-0.74%	38,169,617	UML	26.90	0.37%	110,842	UML	26.40	-1.86%	275,758
								DIAL	44.20	0.00%	16,583,928	DIAL	44.30	0.23%	1,615,629	DIAL	44.10	-0.45%	167,452
								SCAP	10.40	-5.45%	7,614,993	SCAP	10.90	4.81%	109,411	SCAP	10.80	-0.92%	15,533
								HAYL	224.00	-0.44%	4,670,716	HAYL	223.50	-0.22%	414,158	HAYL	222.75	-0.34%	90,166
								SEMB	1.00	0.00%	2,854,884	SEMB	1.00	0.00%	612,327	SEMB	1.00	0.00%	1,124,811
												ASPH	0.6	0.00%	9,308,659	ASPH	0.6	0.00%	2,462,156
												JKH	19.90	0.00%	5,868,112	JKH	19.90	0.00%	17,822,175
												BIL	5.20	0.00%	4,226,811	BIL	5.20	0.00%	1,178,357
												LOFC	5.50	0.00%	3,449,771	LOFC	5.40	-1.82%	1,041,046
												LMF	84.50	-0.59%	2,327,616	LMF	84.90	0.47%	37,965
																RIL	23.4	-0.43%	44,534,974
																JKH	19.90	0.00%	17,822,175
																AEL	74.60	-0.67%	5,653,083
																HNB	8.00	-2.44%	3,328,803
																ASPH	0.60	0.00%	2,462,156

Source : CSE